Start Here: The Basic Features of **ColoradoGives.org**

Training Webinar #1 July 30, 2024



Hello! It's Jordan here. Nonprofit Success Manager





Digital Fundraising will help...

✓ Expand Your Reach ✓ Increase Donor Accessibility ✓ Fundraise More for Less Cost ✓ Increase Brand Awareness ✓ Increase Overall Donations ✓ Streamline & Reduce Work ✓ Build Transparency & Trust ✓ Turn Donors into Fundraisers ✓ Advance Your NPO's Mission



Webinar Housekeeping

This webinar is being recorded.

The recording and slide deck will be emailed post-event.

Please remain on mute and use Zoom chat unless otherwise prompted.

Direct all questions to support@coloradogives.org

Any account information & data used in this demonstration are a work of fiction.

Unless otherwise indicated, all the names, characters, businesses, places, events and incidents in this presentation are not real.

Any resemblance to actual persons, living or dead, or actual events is purely coincidental.



Recording Disclaimer

Today's Webinar Topics





Enrollment & Page ToDos

Let's talk...

ColoradoGives.org



ColoradoGives.org



ColoradoGives.org

Year Round Giving for 2023

\$69M Total Donated \$103 Most Common Donation

S18K Average Raised per Nonprofit 3,749 Nonprofits Receiving Donations



Growth from 2007-2023



Totals 2007-2023 3M Donations

Growth in Nonprofits Receiving Donations 600K

\$643M Total Donated Since Inception **Good for** Nonprofits. Free, safe, convenient, and easy to use nonprofits can raise more online anytime.

ColoradoGives.org Fees

ColoradoGives.org is 100% FREE for nonprofits!

Donors can cover the 3.99% processing fee and 82% of donors do so bringing the <u>average</u> <u>effective fee</u> to 0.43% per transaction on ColoradoGives.org.



its!

Don't deal with high processing fees! Colorado Gives Foundation negotiated industry low fees for you!

ColoradoGives.org Fees

Classy.org - 2.4% + \$0.30 (cc); 2.5% + \$0.30 (pp)

GiveButter - 2.9% + 30¢

DonorBox - 2.2% + 49¢

QGiv - 2% + \$0.30

HandBid - 3.5% plus \$0.30

Fundraise Up - 4% fees

PayPal - 2.89% + \$0.49; 1.99% + \$0.49 (nonprofits)



Let's compare some high processing fees out there to show how affordable it can be!

Effective Fees



Effective Fee

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The processing fee for donations on Colorado Gives 365 is 3.99% per transaction. Donors are given the option to cover this fee on behalf of your organization, and 82% of donors do so bringing the average effective fee paid by nonprofits to 0.43%. Your effective fee is the percentage withheld after subtracting the amount covered by your donors and is calculated on donations for which the donor is encouraged to cover the fees.



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Retention

Payment Methods





Wire Transfers



FREE! Catchafire Subscription

BUILD YOUR NONPROFIT'S CAPACITY

As a **ColoradoGives.org** nonprofit, you have access to a free subscription to **Catchafire**.



Go to ColoradoGivesFoundation.Catchafire.org to claim your free subscription.





FREE! NextAfter Courses









FREE! CGD 2024 Webinars

RSVP for Colorado Gives Day:

RSVP | Training Webinars

RSVP | Virtual Coffee Chats

Start Here | Embeddable Forms

JULY 30 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #1 Start Here: The Basic Features of ColoradoGives.org

RSVP | JULY 30

AUG 15 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #2 Identify Digital Network: Leveraging Your Nonprofit's Supporters (Part 1)

RSVP | AUG 15

AUG 29 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #3 Activate Digital Network: Leveraging Your Nonprofit's Supporters (Part 2)



SEP 18 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #4 Review Toolkit Materials: Exploring Nonprofit Resources

RSVP | SEP 18







Let's talk...

Colorado Gives Day





Colorado Gives Day

Colorado Gives Day 2023



In its 15th year, Colorado **Gives Day is** the largest online community giving event in the country!

Colorado Gives Day

November 1 - December 10, 2024





Millions in **Prize Incentives**

1M+ Incentive Fund Boost

250K Recurring Gift Match

S/M/L Leaderboards

S/M/L Power Hours



#GivingTuesday Prizes

Facebook Trivia w/ **Firstbank**

Southwest Tickets

Good for Business Challenge

Let's talk...

NPO Enrollment





Join the growing community of 4K nonprofits on **Colorado's** most trusted online fundraising platform.

Enroll ONE time with ONE question

Participate in Colorado Gives Day

Lower Fundraising Costs for NPO

Streamline Donor's Experience

Eligibility Criteria



Tax Exempt

Nonprofit is a 501(c)(3) with a public charity status of 509(a)(1) or 509(a)(2)



Nonprofit is headquartered or providing services in Colorado



Serve Colorado

State Certificates

Nonprofit has a Certificate of Registration and a Certificate of Good Standing from the Colorado Secretary of State

In 2022 Colorado Gives Foundation eliminated outdated eligibility criteria to allow more NPOs to join!

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Let's talk...

Org Page To-Do's





Once you enroll, you are granted admin access to your organization page on ColoradoGives.org to complete to-dos.



🕞 To-Do Complete your Organization Page Admin lead contact d. <u>Cc</u> Population Served State Compliance Location Eligibility Complete your Organization Page Thank You Page Open detailed to-do list

Any admin can add other admins to the organization page on **ColoradoGives.org to** complete to-dos & get emails.



Fine-tune the inner workings of your organization.

Plan

Manage your subscription plan and feature set.

Settings

Management

General Settings

Configure your Organization's presence for sharing and search on the Mightycause platform.

Admins

Manage the personnel that have access to your organization's account on the platform.

Demo Break!

Org Page Tour





Overview



> ® Settings

Overview



Your Organization Over Time

Get insightful built-in stats to track your fundraising progress – this is where the Effective Fee Rate lives!

C Refresh 🗸 🕘 Export 🖾 Show Announcements



Organization Page

The public face of your organization. Use this page for year-round fundraising, organization info, and more.







Fundraising Tools

Features and addons that expand your fundraising potential.

Campaigns

Manage all fundraisers, teams, and events associated with your organization.

Embedded Donation Form

Embed a full-size, customizable donation form on any website.

Advanced

Automated emails

Manage different automated emails.

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Text-to-give

Create SMS campaigns which allow donors to initiate donations via text.

O Advanced

This is where the magic happens -P2P, embeddable forms, match grants & more!

Widgets

Embed donate buttons, mini donation forms, and more on your own website.

Matching Grants

Match donations to your fundraising campaigns to boost interest and urgency.

Opportunities

Create listings for calendar events and volunteering opportunities.

Fundraiser Templates

Use fundraiser templates to give your supporters a head start when creating a new fundraiser page for your organization.

O Advanced



Reports

Monitor and manage crucial data.

All Donations

All donations made to your organization, including recurring and offline donations.

Recurring Donations

Only donations set to recur over time.

Return Donors give 3x as much on ColoradoGives.org so USE your Retention & Recurring Reports!

Offline Donations

Only donations from outside the Mightycause platform.

Retention

The status of your returning donors.

Checkout



Checkout

Customize the transaction and post-transaction experience.

Donation Form

Customize the form donors will use to complete their transaction.

Thank-you Page

Customize the page donors will see once they've completed a donation.

Do <u>NOT</u> forget to customize your donation form, thank you page & automated receipt.

Donation Receipt

Customize the confirmation email donors receive when they make a donation.



Settings

Fine-tune the inner workings of your organization.

Plan Management

Manage your subscription plan and feature set.

General Settings

Configure your Organization's presence for sharing and search on the Mightycause platform.

Admins

Manage the personnel that have access to your organization's account on the platform.

Upgrade to the advanced features, adjust general settings and manage admins & disbursements here!

Organization Info

Manage your Organization's titles and addresses for display and mailing use.

Disbursement Settings

Manage how you receive your donation proceeds.

Let's talk...

Top Fundraising Top Fundraising Tools



Tools for Colorado Gives Day





Recurring Gifts

Embeddable Form

This affordable, easy to use, customizable form is \$19/month with a monthly average of \$2,729 donations!



One-time donation

\$12

Supplies one week of diapers for a child in need

\$50 Provides one week of meals for a formula fed newborn in need

\$ Donation amount



Subscribe & unsubscribe any time for **Colorado Gives Day - all donations** through the form count for prizes & incentives.

Matching Grants

Matching gifts inspire action and boost donor satisfaction

√ 84% of donors are more likely to give if their gifts are matched

71% more donors respond to fundraiser appeals where "matching" is mentioned

√ 51% increase in amount from mentioning matching



You/Grantor do NOT need to fulfil the match through **ColoradoGives.org in order to leverage this tool - but they can!**



Recurring Monthly Gifts

✓ Recurring gifts are the MOST valuable gift type for your nonprofit over time.

✓ Recurring Donors Give 42%
More Per Year.

✓ Recurring Givers 440%
 More Over Lifetime.

✓ 75% of Recurring Donors continue giving for at least 6 months & many for years. Empower donors to set up a monthly gift and manage it through their ColoradoGives.org account! Built in recurring & retention reports make tracking success a breeze!

☑ Manage Your Recurring Donations on ColoradoGives.org -<u>Read the FAQ</u>

☑ Default Your Donation Form to Recurring with Ease -<u>Read the FAQ</u>

☑ How to Get More Recurring Donors on ColoradoGives.org -<u>Read the FAQ</u>

Peer 2 Peer Fundraising

Create a fundraiser page to tell a \checkmark specific story & campaign goal for your own nonprofit.

Identify Individuals & Groups in your network who you believe would be good fundraisers & ask for Colorado Gives Day 2024!

Create a Team or Event Page to gather all your fundraisers under one page!



THE TANK	NONPROFIT LEA	DERBOARD

Bullying

House Ready to Work TANK 2024	\$6,075
TANK 2024	\$4,720
Recovery Resource Center TANK 2024	\$3,270

Integrations: **Advanced Features**

The Advanced features package offers integrations for \$69/m no contracts.

Your nonprofit will likely see the most donor data all year from Colorado Gives Day & EOY

Move Donor Data Seamlessly from ColoradoGives.org to your external systems. Hands free!

Integrations

Connect your Mightycause data to the other applications that keep your organization running.

Salesforce

Connect Mightycause to your Salesforce account to sync donor and donation data.

Advanced

Google Analytics and Facebook Pixel

Link your Google Analytics account and Facebook Pixel for page views and event tracking. Advanced

Zapier

Utilize Zapier to complement your Mightycause experience with third-party tools

Advanced

HubSpot

Link your HubSpot account to sync donor and donation data automatically.

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Mailchimp

Integrate your Mightycause organization with Mailchimp to automatically sync your contacts, and more

Advanced

Slack

Integrate your Mightycause organization with Slack to automatically send messages for donation alerts and more

Advanced

Built in options such as Salesforce & Mailchimp! Zapier will connect you with thousand of other nonprofit systems for easy & secure data transfer.

Key Takeaways

Getting Started





Today's Key Takeaways



ColoradoGives.org is FREEE for nonprofits & easy for everyone! We are the trusted platform for giving in Colorado year-round.



You only enroll ONCE to join ColoradoGives.org & participate in CGD. You can NOT accept donations until your To-Dos are complete!



Start now with your goal setting & planning. CGD donations count starting Nov 1. **Embeddable Form &** Matches drive significant dollars for NPOs!

Thank You!



Dec. 10, 2024

Easily the best day to give Nov. 1 - Dec. 10.