Engaging Your Network: Drive More Donations Through ColoradoGives.org



Helo. Jordan Brown Nonprofit Success Manager





Webinar Housekeeping

This webinar is being recorded.

The recording and slide deck will be emailed post-event.

Please remain on mute and use Zoom chat unless otherwise prompted.

Direct all questions to support@coloradogives.org

Recording Disclaimer

Any account information & data used in this demonstration are a work of fiction.

Unless otherwise indicated, all the names, characters, businesses, places, events and incidents in this presentation are not real.

Any resemblance to actual persons, living or dead, or actual events is purely coincidental.





Colorado Gives Day Resources Targeted Donor Segments Acquisition vs. Retention Activating Your Support Network Colorado Gives Day Tactics



What We **Covered** in Part 1



✓ **DEMO:** Peer 2 Peer Fundraising DEMO: Recurring Set Up DEMO: Matching Grant Set Up DEMO: Personalizing Your Tools ✓ **DEMO:** Forms & Widgets DEMO: Business Group Giving

What We'll Cover Today



Today's Key Takeaways

Each tool can be used by different segments of your current network. Your homework is to identify the "buckets" of supporters to engage.

ColoradoGives.org is FREE to your nonprofit year-round with unlimited access to these tools & much more.



Don't do EVERYTHING

Set campaign goals then pick segment & strategy to measure its success to iterate!

Let's talk...

ColoradoGives.org Resources





Upcoming Resource Dates







Colorado Gives Day Dates







Nonprofit Resource Links

Nonprofit Resource Page https://www.coloradogives.org/p/nonprofits

ColoradoGives.org Help Center https://coloradogives.zendesk.com/hc/en-us

Full-time Customer Support - support@coloradogives.org

Jordan's Quick Link Resource Guide https://docs.google.com/document/d/1mZ6CPuICwRYSZOM QdgtogdJ1ZbJA1cvRtbvZlpG9b0l/edit?usp=sharing



Full-time customer support for Nonprofits & **Donors by** emailing support@ coloradogives. org

FREE! CGD 2024 Webinars

RSVP for Colorado Gives Day:

RSVP | Training Webinars

RSVP | Virtual Coffee Chats

Start Here | Embeddable Forms

JULY 30 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #1 Start Here: The Basic Features of ColoradoGives.org

RSVP | JULY 30

AUG 15 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #2 Identify Digital Network: Leveraging Your Nonprofit's Supporters (Part 1)

RSVP | AUG 15

AUG 29 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #3 Activate Digital Network: Leveraging Your Nonprofit's Supporters (Part 2)



SEP 18 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #4 Review Toolkit Materials: Exploring Nonprofit Resources

RSVP | SEP 18







FREE! NextAfter Webinars









FREE! Catchafire Subscription

BUILD YOUR NONPROFIT'S CAPACITY

As a **ColoradoGives.org** nonprofit, you have access to a free subscription to **Catchafire**.



Go to ColoradoGivesFoundation.Catchafire.org to claim your free subscription.





Supporter segments your nonprofit might engage for Colorado **Gives Day!**

Donor Segments

Major Donors **Returning Donors Recurring Donors**

Program Segments

Program Participants

Program Alumni

Program Partners

Group Segments

Business Giving Board Members Volunteers **Event Attendees**



DEMO: Peer 2 Peer

- Fundraising
- DEMO: Recurring Set Up
- DEMO: Matching Grant Set Up
- DEMO: Personalizing Your Tools
- DEMO: Forms & Widgets

DEMO: Business Group Giving

Peer 2 Peer Fundraising



Peer 2 Peer Fundraising

Who is a Fundraiser?

→ Volunteers, Alumni, Board Members, Staff

→ Served & Affected, Family members of those served

→ Younger Supporters, Lower Dollar Donors, anyone who has a "hero story"





P2P | ColoradoGives.org

Individual Fundraiser Pages

- Create as an Admin & Public "Fundraise" Button on Your Org Page
- Create a Template for Supporters_Fundraising Tools
- Manage All Fundraising Pages_Campaigns
- Main purpose is to tell a more specific campaign story AND empower individuals to raise funds, direct donations to 1 NPO only.

Team Pages

- Create as Admin & Create from Public Fundraise Page
- Leaderboards for Friendly Competition, Matching Grants, Fundraiser template
- Main purpose is to group together multiple individual fundraiser pages, direct donations to 1 or many NPOs

Event Pages

- Create as Admin & Create from Public Fundraise Page
- Leaderboards, Matching Grants, fundraising template, sponsor section, sync with eventbrite and more!
- Group together multiple individual fundraiser pages and or team pages, direct donations to 1 or many
- gala, golf tournament, back to school, capital campaign, alumni



DEMO: Peer 2 Peer

Fundraising



All the Colorado causes you care about. All in one place.

Colorado Gives.org



Chat Q&A

What questions do you have about P2P fundraising on ColoradoGives.org?

Share in the Zoom chat.





DEMO: Peer 2 Peer Fundraising DEMO: Recurring Gift Set Up DEMO: Matching Grant Set Up DEMO: Personalizing Your Tools ✓ **DEMO:** Forms & Widgets DEMO: Business Group Giving

Recurring Gift Set Up



Recurring Gifts Made Easy

- Empower donors to set up a monthly gift and manage it through their ColoradoGives.org account!
- Built in recurring and retention reports make tracking your success a breeze!
- 250K Recurring Gift Match: Donor's first recurring gift up to \$100 could be matched for Colorado Gives Day 2024 starting Nov 1st until funds are exhausted!

Manage Recurring Donations - Read the FAQ

V Default Donation Form to Recurring - Read the FAQ

Get More Recurring Donors - Read the FAQ



Recurring gifts are the MOST valuable gift type for your nonprofit over time.

Recurring Donors Give 42% More Per Year.

Recurring Donors Give 440% (wow!) More Over Lifetime.

75% of Recurring Donors continue giving for at least 6 months - many for years.

Recurring Gifts



Target Potential Recurring Donors:

- Loyal and dedicated supporters
- Those who have been giving for years
- Those who used to be recurring donors
- Micro or One-Time Donors
- Inconsistent Donors
- Check Writers
- Those who gave large gifts or around \$100 for Colorado Gives Day 2023

Ask for a recurring gift:

Every child deserves a chance to thrive! Your monthly gift assures Colorado mothers [impact] and [impact] for children who need it most. Give today [URL to CG.org Donation Form]!

More Example Language Here!



Let's End Diaper Need





Get Help V Get Involved V Contact



\$25 /month

Provides 8 children with a seasonal wardrobe

\$100 /month

Provides a child with a safe sleep solution

DEMO: Recurring Gift Set Up



Colorado Gives.org



Chat Q&A

What questions do you have about recurring gifts on ColoradoGives.org?

Share in the Zoom chat.





DEMO: Peer 2 Peer Fundraising DEMO: Recurring Gift Strategy DEMO: Matching Grant Set Up DEMO: Personalizing Your Tools DEMO: Forms & Widgets DEMO: Business Group Giving



Matching Grant Set Up



Matching Grants

Who's a Matching Grantor?

- Businesses
- Major Donors
- Group or Board

Benefits for Nonprofits

- Enhanced
 Fundraising Appeal
- Increased Donor Commitment
- Stronger Relationships with Collaboration
- Visibility & Credibility



Matching gifts encourage <u>action</u> and boost donor satisfaction

84% of donors are more likely to give if their gifts are matched

71% more donors respond to fundraiser appeals where matching is mentioned

51% increase in donation amount from mentioning matching

Matching Grants









PBS12



Matches



Shine a Light on Immigrant Stories: Fund Humanize Newcomers

Supporting:	
PBS12	

Sponsored by Anonymous

Conditions: 100% met per donation



Common Misconceptions

You do NOT need to "pay" a matching grant through ColoradoGives.org - but you CAN if needed

If you do not reach your total match amount online there is NO PENALTY!

Schedule MULTIPLE matches to create momentum through your campaigns!

DEMO: Matching Grant Set Up



All the Colorado causes you care about. All in one place.

Colorado Gives.org



DEMO: Peer 2 Peer Fundraising DEMO: Recurring Gift Strategy DEMO: Matching Grant Set Up DEMO: Personalizing Your Tools ✓ **DEMO:** Forms & Widgets DEMO: Business Group Giving

Personalizing Your Tools



Make it Personal -

Organization Page

- Logo, Banner, Color
- Page Metrics
- **Goal Setting**
- About Section Text
- Background (remove)
- **Financials**
- Tax Credits

Check Out Flow

- **Donation Form**
 - 2 custom questions 0 suggested amounts
- Thank You Page
 - Copy 0
 - Short Video
 - **CTA Button** Ο
- Automated Receipt

Donate





DEMO: Personalizing Your Tools



Colorado Gives.org



Chat Q&A

What questions do you have about personalization on ColoradoGives.org?

Share in the Zoom chat.





DEMO: Peer 2 Peer Fundraising ✓ DEMO: Recurring Gift Strategy ✓ DEMO: Matching Grant Set Up DEMO: Personalizing Your Tools DEMO: Forms & Widgets DEMO: Business Group Giving

Forms & Widgets



Forms & Widgets –

Widgets

- FREE
- Go to Fundraising Tools_Widget
- Easy to Embed Copy Paste
- Takes Credit Cards
- Same Guaranteed Rate of 2.05% or lower average for NPOs is .43%
- Raises \$570 per month on average for NPOs on CG.org

Form

- \$19/month
- Monthly Payment Option
- Easy to Embed Copy Paste
- Credit Card, Bank Account, Google Pay, Paypal, Giving Card
- Subscribe & Unsubscribe in Settings
- 10 Custom Questions
- Raises \$2,700 per month on average for NPOs on CG.org

Thanks to the generosity of our donors, no family ever receives a bill from Rise Against Suicide for their child's therapy. We believe all children, regardless of their financial or social standing, deserve mental health care. Thank you so much for your generosity.



Donation Form



DEMO: Forms & Widgets



Colorado Gives.org


Chat Q&A

What questions do you have about widgets & forms on ColoradoGives.org?

Share in the Zoom chat.





DEMO: Peer 2 Peer Fundraising DEMO: Recurring Gift Strategy DEMO: Matching Grant Set Up DEMO: Personalizing Your Tools DEMO: Forms & Widgets DEMO: Business Group Giving

Business Group Giving



Help Your Business Partners Spread Philanthropy on Colorado **Gives Day** with the Business Toolkit!

Join the Good for Business Challenge Sponsored by Delta Dental of Colorado

You're invited to participate in Colorado Gives Day 2024.

Matches are available for the first 50 businesses to raise \$1,000 from November 1 through Colorado Gives Day on December 10.

Joining the challenge is easy. Create a business group giving page, share it with your team, and let the friendly competition begin. It's a fantastic way to boost employee engagement and see who comes out on top!

TACTICS TO PARTICIPATE

- Send the to Business Giving Page
- Business Creates Group Giving Page
- CGF Helps Set Up Business Page
- Pages Can be Use Year-Round!

s Giving Page Froup Giving Page Business Page Year-Round!



Workplace Giving Report

Colorado Gives Foundation partnered with a consulting firm to help us listen to business leaders in creation of the Colorado Workplace Giving Report.

The research looked at the actions, motivations and future plans of Colorado businesses with workplace giving programs.

Data consisted of interviews and surveys involving more than 150 businesses.





Colorado Workplace **Giving Report**

How growth in employer and employee charitable contributions will fuel employee engagement and

Colorado Businesses are Generous!

37%

of businesses gave 25K or more annually 74%

make long-lasting philanthropic investments

58%

projected growth for business donations



Download the Report

https://hubs.ly/Q02DcfkW0



Colorado Workplace **Giving Report**

How growth in employer and employee charitable contributions will fuel employee engagement and

DEMO: Business Group Giving



Colorado Gives.org



Chat Q&A

What questions do you have about group giving on ColoradoGives.org?

Share in the Zoom chat.





Thank You!



Nov 1 - Dec. 10, 2024

Easily the best day to give Nov. 1 - Dec. 10.

Nore ne ofu reference

S



Nov 1 - Dec. 10, 2024

Easily the best day to give Nov. 1 - Dec. 10.

Overview

Colorado Gives Sample Nonprofit \Box Overview Organization Page 0 Supporters O ŝ **Fundraising Tools** > F > Reports A > Checkout

> Ϋ Integrations 😋

> ® Settings

Overview



Your Organization Over Time

Get insightful built-in stats to track your fundraising progress - this is where the Effective Fee Rate lives!



Organization Page

The public face of your organization. Use this page for year-round fundraising, organization info, and more.







Fundraising Tools

Features and addons that expand your fundraising potential.

Campaigns

Manage all fundraisers, teams, and events associated with your organization.

Embedded **Donation Form**

Embed a full-size, customizable donation form on any website.

Advanced

Automated emails

Manage different automated

0

Text-to-give

Create SMS campaigns which allow donors to initiate donations via text.

Advanced

This is where the magic happens -P2P, embeddable forms, match grants & more!

Widgets

Embed donate buttons, mini donation forms, and more on your own website.

Matching Grants

Match donations to your fundraising campaigns to boost interest and urgency.

Opportunities

Create listings for calendar events and volunteering opportunities.

Fundraiser Templates

Use fundraiser templates to give your supporters a head start when creating a new fundraiser page for your organization.

O Advanced



Reports

Monitor and manage crucial data.

All Donations

All donations made to your organization, including recurring and offline donations.

Recurring Donations

Only donations set to recur over time.

Return Donors give 3x as much on ColoradoGives.org so USE your Retention & Recurring Reports!

Offline Donations

Only donations from outside the Mightycause platform.

Retention

The status of your returning donors.

Checkout



Checkout

Customize the transaction and post-transaction experience.

Donation Form

Customize the form donors will use to complete their transaction.

Thank-you Page

Customize the page donors will see once they've completed a donation.

Do <u>NOT</u> forget to customize your donation form, thank you page & automated receipt.

Donation Receipt

Customize the confirmation email donors receive when they make a donation.



Settings

Fine-tune the inner workings of your organization.

Plan Management

Manage your subscription plan and feature set.

General Settings

Configure your Organization's presence for sharing and search on the Mightycause platform.

Admins

Manage the personnel that have access to your organization's account on the platform.

Upgrade to the advanced features, adjust general settings and manage admins & disbursements here!

Organization Info

Manage your Organization's titles and addresses for display and mailing use.

Disbursement Settings

Manage how you receive your donation proceeds.

Let's talk...

Top Tools

Top Fundraising Tools



Tools for Colorado Gives Day



Recurring Gifts





Embeddable Form

This affordable, easy to use, customizable form is \$19/month with a monthly average of \$2,729 donations!



Subscribe & unsubscribe any time for **Colorado Gives Day - all donations** through the form count for prizes & incentives.

Matching Grants

Matching gifts inspire action and boost donor satisfaction

84% of donors are more likely to give if their gifts are matched

71% more donors respond to fundraiser appeals where "matching" is mentioned

51% increase in amount from mentioning matching



You/Grantor do NOT need to fulfil the match through **ColoradoGives.org in order to** leverage this tool - but they can!



Recurring Monthly Gifts

Recurring gifts are the MOST valuable gift type for your nonprofit over time.

Recurring Donors Give 42%
More Per Year.

Recurring Givers 440%
More Over Lifetime.

✓ 75% of Recurring Donors continue giving for at least 6 months & many for years. Empower donors to set up a monthly gift and manage it through their ColoradoGives.org account! Built in recurring & retention reports make tracking success a breeze!

Manage Your Recurring Donations on ColoradoGives.org -<u>Read the FAQ</u>

Default Your Donation Form to Recurring with Ease -<u>Read the FAQ</u>

W How to Get More Recurring Donors on ColoradoGives.org -<u>Read the FAQ</u>

Peer 2 Peer Fundraising

Create a fundraiser page to tell a specific story & campaign goal for your own nonprofit.

Identify Individuals & Groups in your network who you believe would be good fundraisers & ask for Colorado Gives Day 2024!

Create a Team or Event Page to gather all your fundraisers under one page!



	RAISED
House Ready to Work TANK 2024	\$6,075
TANK 2024	\$4,720
Recovery Resource Center TANK 2024	\$3,270

Bullying

Integrations: **Advanced Features**

The Advanced features package offers integrations for \$69/m no contracts.

Your nonprofit will likely see the most donor data all year from Colorado Gives Day & EOY

Move Donor Data Seamlessly from ColoradoGives.org to your external systems. Hands free!

Integrations

Connect your Mightycause data to the other applications that keep your organization running.

Salesforce

Connect Mightycause to your Salesforce account to sync donor and donation data.

Advanced

Google Analytics and Facebook Pixel

Link your Google Analytics account and Facebook Pixel for page views and event tracking.

Advanced

Zapier

Utilize Zapier to complement your Mightycause experience with third-party tools.

Advanced

HubSpot

Link your HubSpot account to sync donor and donation data automatically.

0

Mailchimp

Integrate your Mightycause organization with Mailchimp to automatically sync your contacts, and more

Advanced

Slack

Integrate your Mightycause organization with Slack to automatically send messages for donation alerts and more.

Advanced

Built in options such as Salesforce & Mailchimp! Zapier will connect you with thousand of other nonprofit systems for easy & secure data transfer.