Engaging Your Network: Targeted Fundraising for Colorado Gives Day

Training Webinar #2, Part 1



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Webinar Housekeeping

This webinar is being recorded.

The recording and slide deck will be emailed post-event.

Please remain on mute and use Zoom chat unless otherwise prompted.

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Recording Disclaimer

Our Story...

In 2024, Colorado Gives Day celebrates its **15th** giving event.

Created in 2007 - same year the first iPhone was released - to make it easy for donors to support nonprofits in Colorado.

In 2010 - same year the first iPad was released -Colorado Gives Foundation created Colorado Gives Day with a goal to raise \$1M - \$8M was raised!

In 2023, **\$54 million** was raised for Colorado Gives Day.

Since 2007, more than **\$643 million** has been raised for Colorado nonprofits on ColoradoGives.org.



✓ Colorado Gives Day Resources ✓ Targeted Donor Segments Acquisition vs. Retention Activating Your Support Network ✓ Colorado Gives Day Tactics



What We'll **Cover Today**



✓ **DEMO:** Peer 2 Peer Fundraising ✓ **DEMO:** Recurring Gift Strategy ✓ DEMO: Matching Grant Set Up ✓ **DEMO:** Personalizing Your Tools ✓ **DEMO:** Forms & Widgets ✓ **DEMO:** Business Group Giving

What's Covered: Part 2 on Aug 29



Today's Key Takeaways

Colorado Gives Day has a nonprofit and business toolkit with the messaging resources to engage different audiences

Begin segmenting your audience <u>now</u> to determine where to focus your energy and begin creating your engagement outreach.





Pick a segment or tactic to try this year and measure its success to iterate on what was learned!

Let's talk...

ColoradoGives.org Resources





Upcoming Resource Dates







Colorado Gives Day Dates





Nonprofit Resource Links

Nonprofit Resource Page https://www.coloradogives.org/p/nonprofits

ColoradoGives.org Help Center https://coloradogives.zendesk.com/hc/en-us

Full-time Customer Support - support@coloradogives.org

Jordan's Quick Link Resource Guide https://docs.google.com/document/d/1mZ6CPuICwRYSZOM QdgtogdJ1ZbJA1cvRtbvZlpG9b0l/edit?usp=sharing



Full-time customer support for Nonprofits & **Donors by** emailing support@ coloradogives. org

FREE! CGD 2024 Webinars

RSVP for Colorado Gives Day:

RSVP | Training Webinars

RSVP | Virtual Coffee Chats

Start Here | Embeddable Forms

JULY 30 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #1 Start Here: The Basic Features of ColoradoGives.org

RSVP | JULY 30

AUG 15 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #2 Identify Digital Network: Leveraging Your Nonprofit's Supporters (Part 1)

RSVP | AUG 15

AUG 29 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #3 Activate Digital Network: Leveraging Your Nonprofit's Supporters (Part 2)



SEP 18 @ 9:00 AM

Colorado Gives Day 2024 Training | Webinar #4 Review Toolkit Materials: Exploring Nonprofit Resources

RSVP | SEP 18







FREE! NextAfter Webinars









FREE! Catchafire Subscription

BUILD YOUR NONPROFIT'S CAPACITY

As a **ColoradoGives.org** nonprofit, you have access to a free subscription to **Catchafire**.



Go to ColoradoGivesFoundation.Catchafire.org to claim your free subscription.





Chat Question!

Where do you see untapped opportunity for donations in your <u>current</u> network?

Share in the Zoom chat.





Giving trends may indicate 4 main supporter segments to activate this CGD.

BUSINESS & EMPLOYEE GIVING

MAJOR DONORS

RETURNING DONORS

RECURRING DONORS









Workplace Giving Report

Colorado Gives Foundation partnered with a consulting firm to help us listen to business leaders in creation of the Colorado Workplace Giving Report.

The research looked at the actions, motivations and future plans of Colorado businesses with workplace giving programs.

Data consisted of interviews and surveys involving more than 150 businesses.





Colorado Workplace **Giving Report**

How growth in employer and employee charitable contributions will fuel employee engagement and

Colorado Businesses are Generous!

37%

of businesses gave 25K or more annually 74%

make long-lasting philanthropic investments



projected growth for business donations



Download the Report

https://hubs.ly/Q02DcfkW0



2023

Colorado Workplace Giving Report

How growth in employer and employee charitable contributions will fuel employee engagement and social responsibility.

We listened to you and heard **3 other** supporter segments to consider activating this CGD.

BOARD MEMBERS

VOLUNTEERS

EVENT ATTENDEES







Other supporter segments in your network that should be nurtured all year long.

NEW & CURRENT DONORS

SUBSCRIBERS & PARTNERS

PROGRAM PARTICIPANTS & ALUMNI





Chat Question!



Share in the Zoom chat.





New Donor Acquisition is costly.

Data: Your nonprofit already has current contact info and fundraising data to leverage.

Connections: Your communications can build on previous knowledge to deepen relationships to increase giving.

Cost: Acquiring new donors can be 50-100% more expensive than the dollars given and several years before nonprofits break even.



Higher Retention = More Raised

Building long-term relationships with donors leads individuals to give larger donations down the line.

> Most major gifts are made after **5 years** of an individual giving.



Let's talk...

Activating Your Current Supporter Network





Let's take a closer look at the supporter segments you might engage for Colorado **Gives Day!**

Donor Segments

Major Donors **Returning Donors Recurring Donors**

Program Segments

Program Participants Program Alumni

Program Partners

Group Segments

Business Giving Board Members Volunteers **Event Attendees**



ENGAGING DONORS

MAJOR

Returning

Recurring

- \rightarrow Generate list of all donors and donations in the past year.
- → Average the largest gifts you've received.
- \rightarrow The average of these gift amounts gives you a major gift threshold to apply fundraising strategy!

TACTICS TO PARTICIPATE

- Matching Funds Boost Donations
- Awareness through Network
- Donate with IRA/DAF/Stock/Wire
- Engage Business/Employer

MAJOR DONOR APPRECIATION **IDEAS**

- 1. Create a donor recognition wall.
- 2. Send handwritten thank-you letters.
- 3. Host major donor appreciation events.
- 4. Deliver gift baskets.
- 5. Make a personalized thank-you video.

WAYS TO ENGAGE

- Highly Personalized Comms
- Create a Major Donor Society
- Events & In-Person Meetings



ENGAGING DONORS

Major

RETURNING

Recurring

- → Use the ColoradoGives.org built in retention report to identify donors
- → Returning donors give 3x more on ColoradoGives.org than new donors

TACTICS TO PARTICIPATE

- Early Giving Excitement
- Upgrade Appeal
- Monthly Recurring Gift
- Peer 2 Peer Fundraising



WAYS TO ENGAGE

- 2023 Impact Achieved Together
- Share Goals & Need for 2025
- 250K Matching Incentive
- "You" Focused Language



ENGAGING DONORS

Major

Returning

RECURRING

→ 250K Recurring Match Begins Nov 1 2024 for All Nonprofits

→ Any donor with a NEW recurring gift gets their FIRST gift matched up to \$100 this year.

TACTICS TO PARTICIPATE

- Set Up New Recurring Gift
- End Current & Upgrade Amount
- Ask for One Time Gift Also



WAYS TO ENGAGE

- Celebrate Past Donations
- Explain Year-Round Need
- Provide Defaulted Form
- Refer a Friend Campaign



Help Your Business **Partners** Spread Philanthropy on Colorado **Gives Day** with the Business **Toolkit!**

Join the Good for Business Challenge Sponsored by Delta Dental of Colorado

You're invited to participate in Colorado Gives Day 2024.

Matches are available for the first 50 businesses to raise \$1,000 from November 1 through Colorado Gives Day on December 10.

Joining the challenge is easy. Create a business group giving page, share it with your team, and let the friendly competition begin. It's a fantastic way to boost employee engagement and see who comes out on top!

TACTICS TO PARTICIPATE

- Send the to Business Giving Page
- Business Creates Group Giving Page
- CGF Helps Set Up Business Page
- Pages Can be Use Year-Round!

ss Giving Page Froup Giving Page Business Page Year-Round!



Board members are often local influencers and are busy people who need an easy way to participate.

TACTICS TO PARTICIPATE

- Make a One Time or Recurring Gift
- Donate via IRA/DAF/Stock/Wire
- Create a Peer 2 Peer Fundraising Page
- Contribute to a "Board Matching Grant"
- Share Campaign on Social Media
- **Engage Board Member Businesses**

Fundraiser Page

Board of Directors' Challenge

A nonprofit fundraiser supporting

Hello friends

Thank you for visiting our Colorado Gives Day fundraising page for Bicycle Colorado

As members of the board, we strongly believe in the mission to make Colorado the best place possible for everyone to ride a bike.



Bicycle Colorado is helping us all to stay safe when we ride. Join the

\$9,695

aised by 27 people

\$20,000 goo

Donate

Share this page





Giving Activity

Cory Popovich gave \$320.00

Volunteers are a prime audience for peer to peer fundraising invite volunteers to be a part of the campaign this year!

TACTICS TO PARTICIPATE

- Ask them to Create a Fundraiser Page
- Set Up a "Volunteer" Fundraiser Template
- Track & Encourage P2P Starting Now
- Include Form Question About Volunteering
- Spotlight Volunteers & Their Pages

Fundraiser Page

I'm raising funds for HistoriCorps!





This giving season, I am raising funds for HistoriCorps -- who I support as a volunteer on preservation projects and as a board member guiding the organization's growth

I invite you to take part and help me reach my goal! I will be matching up to \$1,000.

This giving season, join me and support HistoriCorps' Workforce for Saving Places!

\$1,500

raised by 5 people

\$1,000 goa

Donate

A Share this page

Giving Activity



â Anonymous gave \$100.00

60% of the businesses we surveyed support nonprofits by sponsoring events - make Nov - Dec events available online!

TACTICS TO PARTICIPATE

- Set Up an Event Page
- Include Fundraiser Link in Event Invite • Those Who RSVP "Yes" - offer fundraiser creation to meet event goals
- Those Who RSVP "No ask for a gift in their absence to help meet event goals
- Post-Event & Real Time Donations





Program **Participants**

Program Alumni

Program **Partners**

TACTICS TO PARTICIPATE

- Program Participants No Donation -Tell Your Story with an individual fundraiser page
- Program Alumni Ready to Give Back
- Program Partner who are the businesses and people who help make your impact happen? Ask them to tell their story and raise funds!

\$18.245 raised VIA 43 FUNDRAISERS & 95 DONORS

Thanks for participating!





Today's Key Takeaways



Colorado Gives Day has a nonprofit and business toolkit with the messaging resources to engage different audiences



Begin segmenting your audience <u>now</u> to determine where to focus your energy and begin creating your engagement outreach.



Don't do EVERYTHING

Pick a segment or tactic to try this year and measure its success to iterate on what was learned!

Thank You!



Nov 1 - Dec. 10, 2024

Easily the best day to give Nov. 1 - Dec. 10.
Overview



> ® Settings

Overview



Your Organization Over Time

Get insightful built-in stats to track your fundraising progress - this is where the Effective Fee Rate lives!

C Refresh 🗸 🕘 Export 🖾 Show Announcements



Organization Page

The public face of your organization. Use this page for year-round fundraising, organization info, and more.







Fundraising Tools

Features and addons that expand your fundraising potential.

Campaigns

Manage all fundraisers, teams, and events associated with your organization.

Embedded Donation Form

Embed a full-size, customizable donation form on any website.

Advanced

Automated emails

Manage different automated emails.

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Text-to-give

Create SMS campaigns which allow donors to initiate donations via text.

O Advanced

This is where the magic happens -P2P, embeddable forms, match grants & more!

Widgets

Embed donate buttons, mini donation forms, and more on your own website.

Matching Grants

Match donations to your fundraising campaigns to boost interest and urgency.

Opportunities

Create listings for calendar events and volunteering opportunities.

Fundraiser Templates

Use fundraiser templates to give your supporters a head start when creating a new fundraiser page for your organization.

O Advanced



Reports

Monitor and manage crucial data.

All Donations

All donations made to your organization, including recurring and offline donations.

Recurring Donations

Only donations set to recur over time.

Return Donors give 3x as much on ColoradoGives.org so USE your Retention & Recurring Reports!

Offline Donations

Only donations from outside the Mightycause platform.

Retention

The status of your returning donors.

Checkout



Checkout

Customize the transaction and post-transaction experience.

Donation Form

Customize the form donors will use to complete their transaction.

Thank-you Page

Customize the page donors will see once they've completed a donation.

Do <u>NOT</u> forget to customize your donation form, thank you page & automated receipt.

Donation Receipt

Customize the confirmation email donors receive when they make a donation.



Settings

Fine-tune the inner workings of your organization.

Plan Management

Manage your subscription plan and feature set.

General Settings

Configure your Organization's presence for sharing and search on the Mightycause platform.

Admins

Manage the personnel that have access to your organization's account on the platform.

Upgrade to the advanced features, adjust general settings and manage admins & disbursements here!

Organization Info

Manage your Organization's titles and addresses for display and mailing use.

Disbursement Settings

Manage how you receive your donation proceeds.

Let's talk...

Top Tools

Top Fundraising Tools



Tools for Colorado Gives Day





Recurring Gifts

Embeddable Form

This affordable, easy to use, customizable form is \$19/month with a monthly average of \$2,729 donations!



One-time donation

\$12

Supplies one week of diapers for a child in need

\$50

Provides one week of meals for a formula fed newborn in need

\$ Donation amount



Subscribe & unsubscribe any time for **Colorado Gives Day - all donations** through the form count for prizes & incentives.

Matching Grants

Matching gifts inspire action and boost donor satisfaction

√ 84% of donors are more likely to give if their gifts are matched

71% more donors respond to fundraiser appeals where "matching" is mentioned

√ 51% increase in amount from mentioning matching



You/Grantor do NOT need to fulfil the match through **ColoradoGives.org in order to leverage this tool - but they can!**



Recurring Monthly Gifts

✓ Recurring gifts are the MOST valuable gift type for your nonprofit over time.

✓ Recurring Donors Give 42%
More Per Year.

✓ Recurring Givers 440%
 More Over Lifetime.

✓ 75% of Recurring Donors continue giving for at least 6 months & many for years. Empower donors to set up a monthly gift and manage it through their ColoradoGives.org account! Built in recurring & retention reports make tracking success a breeze!

☑ Manage Your Recurring Donations on ColoradoGives.org -<u>Read the FAQ</u>

☑ Default Your Donation Form to Recurring with Ease -<u>Read the FAQ</u>

☑ How to Get More Recurring Donors on ColoradoGives.org -<u>Read the FAQ</u>

Peer 2 Peer Fundraising

Create a fundraiser page to tell a \checkmark specific story & campaign goal for your own nonprofit.

Identify Individuals & Groups in your network who you believe would be good fundraisers & ask for Colorado Gives Day 2024!

Create a Team or Event Page to gather all your fundraisers under one page!



THE TANK	NONPROFIT LEA	DERBOARD

Bullying

House Ready to Work TANK 2024	\$6,075
TANK 2024	\$4,720
Recovery Resource Center TANK 2024	\$3,270

Integrations: **Advanced Features**

The Advanced features package offers integrations for \$69/m no contracts.

Your nonprofit will likely see the most donor data all year from Colorado Gives Day & EOY

Move Donor Data Seamlessly from ColoradoGives.org to your external systems. Hands free!

Integrations

Connect your Mightycause data to the other applications that keep your organization running.

Salesforce

Connect Mightycause to your Salesforce account to sync donor and donation data.

Advanced

Google Analytics and Facebook Pixel

Link your Google Analytics account and Facebook Pixel for page views and event tracking.

Advanced

Zapier

Utilize Zapier to complement your Mightycause experience with third-party tools

Advanced

HubSpot

Link your HubSpot account to sync donor and donation data automatically.

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Mailchimp

Integrate your Mightycause organization with Mailchimp to automatically sync your contacts, and more

Advanced

Slack

Integrate your Mightycause organization with Slack to automatically send messages for donation alerts and more

Advanced

Built in options such as Salesforce & Mailchimp! Zapier will connect you with thousand of other nonprofit systems for easy & secure data transfer.